

ALTERNET SYSTEMS, INC.

Final Results Support ALYI's Crypto Initiatives; Broad Interest in Funding

Rob Goldman rob@goldmanresearch.com January 14, 2020

ALTERNET SYSTEMS, INC. (OTC – ALYI - \$0.0065) Price Target: \$0.09 Rating: Speculative Buy

COMPANY SNAPSHOT

Alternet Systems, Inc. is focused on offering varied, environmentally sustainable, energy storage solutions for targeted markets, including consumer electric vehicles and military applications. The first product category is lithium battery-powered motorcycles, to be followed by motorbikes. These products are released through its newly launched ReVolt Electric Motorbikes subsidiary.

KEY STATISTICS

Price as of 1/13/20	\$0.0065
52 Week High – Low	\$0.0695 - \$0.004
Est. Shares Outstanding	539.1M
Market Capitalization	\$3.5M
30-Day Average Volume	6,440,384
Exchange	OTCPK

COMPANY INFORMATION

Alternet Systems, Inc.

1319 Crampton Street Dallas TX 75207

Web: <u>www.alternetsystemsinc.com</u> Email: <u>info@lithiumip.com</u> Phone : 800.713.0297 INVESTMENT HIGHLIGHTS

Conclusion: Our final consumer cryptocurrency survey responses were a bit different than our early tallies but one of the most remarkable takeaways is that respondents would consider participating in an ALYI-led offering. Importantly, it is clear from the responses that it is the ALYI business approach regarding such a funding. In our view, this bodes extremely well for the Company, its stock, and the planned crypto offering. Moreover, it sends a message that with awareness comes support for ALYI.

The Respondents: While early participants skewed male, it took a major turn with the final tally of respondents skewing a slight majority female. We mention this because our sentiment going into the survey would be that men had a greater interest than women and may have been more familiar with the concept. Considering that about 50% or so characterized themselves as novices, this assumption proved accurate.

Big Surprises: Most participants were unaware that Facebook is planning to launch its own currency which we found shocking. Plus, less than 20% had an unfavorable view of crypto, yet nearly all felt it was the "wave of the future", despite most having heard negative news from some sources, in general. All participants were familiar with Bitcoin.

Most Important Takeaway: Dovetailing with the novice nature, over 70% of respondents don't plan to use/invest in crypto in the next twelve months. However, when presented with the (anonymous) ALYI concept and structure, around 20% replied that they would not be interested, with 80% open to the ALYI offering. Clearly, incorporating crypto to fund sustainable technology for use in helping emerging markets in need was well received and sends a powerful message to ALYI management and investors.



SENIOR ANALYST: ROBERT GOLDMAN

Rob Goldman founded Goldman Small Cap Research in 2009 and has over 20 years of investment and company research experience as a senior research analyst and as a portfolio and mutual fund manager. During his tenure as a sell side analyst, Rob was a senior member of Piper Jaffray's Technology and Communications teams. Prior to joining Piper, Rob led Josephthal & Co.'s Washington-based Emerging Growth Research Group. In addition to his sell-side experience Rob served as Chief Investment Officer of a boutique investment management firm and Blue and White Investment Management, where he managed Small Cap Growth portfolios and *The Blue and White Fund*.

ANALYST CERTIFICATION

I, Robert Goldman, hereby certify that the view expressed in this research report accurately reflect my personal views about the subject securities and issuers. I also certify that no part of my compensation was, is, or will be, directly or indirectly, related to the recommendations or views expressed in this research report.

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