

MANTRA VENTURE GROUP, LTD. Stock is About to Break Out---Again

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MANTRA VENTURE GROUP, LTD. (OTC:QB – MVTG - \$0.24)

Price Target: \$0.50

Rating: Speculative Buy

COMPANY SNAPSHOT

Mantra Venture Group Ltd.'s primary operating business is Mantra Energy Alternatives Ltd, a wholly owned subsidiary. Mantra's mission is to become the world leader in the production of high value, carbon negative chemicals and fuels. Its ERC system will reduce the problem greenhouse gas carbon dioxide (CO₂) and convert it into a series of valuable chemicals, a form of carbon capture and recycling (CCR). There are currently 27 billion metric tons of CO₂ emitted annually from fossil fuel combustion, providing an inexhaustible supply of feedstock. Mantra's first product is formic acid (HCOOH), which commands a market of approximately \$1 billion.

KEY STATISTICS

Price as of 1/14/13	\$0.24
52 Wk High – Low	\$0.24 – 0.02
Est. Shares Outstanding	50.M
Market Capitalization	\$12.0M
3 Mo Avg Vol	43,000
Exchange	OTC:QB

COMPANY INFORMATION

Mantra Venture Group, Ltd.
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South Surrey, BC
Canada V4A 4N7
604.535.4145
www.mantraventuregroup.com

Click here for great video:
<http://www.youtube.com/watch?v=o5ORK48Mqui>

INVESTMENT HIGHLIGHTS

MVTG appears poised to break through its 52-week high on its way to our \$0.50 target. Since we initiated coverage of MVTG 6 ½ months ago, the stock has risen nearly 150%.

Each time MVTG has broken through a resistance point the stock has streaked higher, with the latest occurrence a number of weeks ago when it broke through \$0.19.

We expect a series of major business development initiatives will occur in the coming months which will drive the stock to new highs.

Mantra Venture Group Ltd.'s primary subsidiary is set to introduce what may be the most disruptive technology in the energy industry in years. While MVTG's initial target market is \$1 billion, the actual market size is in the tens of billions.

Mantra's patent-pending chemical processes that convert the problem greenhouse gas CO₂ into actual feedstock is like the holy grail of renewable energy utilization. MVTG's first product/application is formic acid, but with 27 billion metric tons of CO₂ emitted annually, the number of applications is huge.

Mantra's strategic relationships with some of the world's leading firms provide tremendous validation of the Company's approach and market opportunities.

Once commercialization commences, the Mantra business model should result in profitability almost right away.

The chart below looks great and we continue to rate these shares Speculative Buy.

MANTRA VENTURE GROUP, LTD. (OTC:QB MVTG)

Recent Trading History For MVTG

(Source: Stockta.com)





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Analyst: Robert Goldman

Rob Goldman has over 20 years of investment and company research experience as a senior research analyst and as a portfolio and mutual fund manager. During his tenure as a sell side analyst, Rob was a senior member of Piper Jaffray's Technology and Communications teams. Prior to joining Piper, Rob led Josephthal & Co.'s Washington-based Emerging Growth Research Group. In addition to his sell-side experience Rob served as Chief Investment Officer of a boutique investment management firm and Blue and White Investment Management, where he managed Small Cap Growth portfolios and *The Blue and White Fund*.

Analyst Certification

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